

TAILORED SOLUTIONS FOR TODAY'S INVESTOR

You are unique – and so are your investment needs and choices. Understanding your unique investor profile is key to making smart, informed decisions.

**Let's take a dive into
your investment
persona...**



WHAT TYPE OF INVESTOR ARE YOU?



The safe-keeper Cautious

You are looking for a safe place to keep your money and value a stable investment over high returns.

Recommended Investment

A low-risk investment like a money market fund offering stability, growth and easy access like **MFund 2**.

WHAT TYPE OF INVESTOR ARE YOU?



The growth seeker Informed

Growth seekers invest to grow their money. You are willing to take on some risk, but not too much.

Recommended Investment

A balanced fund that offers a blend of equity and fixed income like Databank **BFund and EdIFund.**

WHAT TYPE OF INVESTOR ARE YOU?



The purpose-driven investor

Principled

You are passionate about many causes and want your investment to reflect those values.

Recommended Investment

An ethical fund, like Databank **ArkFund**, does not invest in companies that produce arms or tobacco.

WHAT TYPE OF INVESTOR ARE YOU?



The active opportunist

Daring

Your mantra is “high risk—high return.” You can make risky investments that others are afraid of.

Recommended Investment

Equity funds are ideal because they offer a high return potential but with a lot of volatility, like **Databank Epack**.

**WHATEVER YOUR
INVESTMENT PERSONA,
WE HAVE A PRODUCT
FOR YOU.**

Let's be your partner for
smarter investment
decisions today.



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